

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Motors Liquidation Company (f/k/a  
General Motors Corporation), et al., Debtors

Case No. 09-50026 (REG)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue TC Fund, L.P.  
Name of Transferee

Brenda Brock  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

399 Park Avenue, 6<sup>th</sup> Floor  
New York, NY 10022  
Attn: David S. Leinwand

Court Claim # (if known): 11954  
Amount of Claim: \$300,000.00  
Date Claim Filed: 10/19/2009

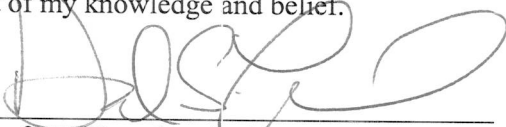
Phone: (212) 878-3500  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: (405) 239-7046  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 9-24-10